

State Aid Template Workshop

What to Bring: Source Data & Technology

Student Counts

Check the Data Entry tab of your template for a list of the student counts you will need. The source data will be PEIMS reports or, if those aren't available corresponding reports from your district's student information system for each six-weeks periods of 2023-24. The PEIMS reports that contain most of the information you'll need are listed below. If PEIMS reports aren't available, the name/number of the reports that contain student counts will vary depending on your district's software vendor. Some commonly used student information system reports are also listed below,

- PDM3-130-008: Superintendent's Summary Report of Student Attendance
- PDM3-130-005: Comparison of Current and Prior Year Attendance
- PDM3-120-018: Student Dyslexia or Related Services Roster
- Ascender/RSCCC/TxEIS Software – SAT0920 and SAT2100
- Skyward Software – Superintendent's Report Tables I-IV
- Other reports from your data system that show various FSP Student Counts

Tip: We will be working with district total counts, rather than campus-by-campus counts in this workshop. So, you will want to check that the source data that you bring/download for this workshop are district total counts.

Property Values & CAD Cost Information

All CAD(s) the district is in (having historical years helps refine your projection – get as many as you can):

- Tax Year 2018 Certified Value Report from your County Appraisal District(s)
- Tax Year 2019 Certified Value Report from your County Appraisal District(s)
- Tax Year 2020 Certified Value Report from your County Appraisal District(s)
- Tax Year 2021 Certified Value Report from your County Appraisal District(s)
- Tax Year 2022 Certified Value Report from your County Appraisal District(s)
- Tax Year 2023 Certified Value Report from your County Appraisal District(s)
- Tax Year 2024 Certified Value Report from your County Appraisal District(s) (or latest estimate)

Recapture districts:

CAD Cost for Tax Year 2024 (school year 2024-25)

Tip for Certified Value Reports: You'll want to bring the detailed certified value report for each tax year for each CAD that shows Net Taxable Value, Freeze Adjusted Value, and Frozen Levy. For districts with Chapter 313 agreements the reports will show separate values for M&O and for I&S. In addition, the detailed certified value reports are sometimes packaged as three separate sets of reports including a set of reports for "ARB Approved" values, "Under Review" values, and "Grand Totals". Be sure you have the "Grand Totals" version included in what you bring/download so that you aren't working with partial data.

Tax Rates & Tax Collections Reports (Tax Office and General Ledger 199 5711 & 5712; 599 5711 & 5712)

Tax Year 2023: M&O Rate M&O Collections I&S Rate I&S Collections

Technology

Most recent template (you can download from Region XIII [here](#))

Laptop

TIP: Second screens are really helpful to have for this workshop. Many participants choose to bring a second screen or a second laptop or tablet for this purpose.