2025 TASBO Award of Merit Application - Assigned Points and Possible Score NOTE: All sections identified as required (*) must be provided with the application. Points shown will be either the total points available or zero. Anticipated Proposed Scoring Work **PURCHASING POLICIES AND PROCEDURES** points Required Narrative Pass/Fail N/A a. Board Policy (Local only if applicable) 10 b. Purchasing Ethics 10 c. Purchasing Manual 15 Section Total Score 35 Scoring Work Proposed **PURCHASING ORGANIZATION, EDUCATION AND EXPERIENCE** points Area Pass/Fail a. Purchasing Department Structure 5 b. Higher Education (5 pts per employee with degree, maximum of 10 points) 10 c. Experience of Purchasing-associated Staff 10 n Section Total Score 25 Scoring Work Proposed PURCHASING STAFF CERTIFICATION, ENGAGEMENT, AND TRAINING points Narrative N/A Pass/Fail a. Texas Association of School Business Officials (TASBO) Certifications 10 b. Purchasing Staff Engagement with TASBO Education and Training Opportunities 35 c. Purchasing Department Staff Training (non-TASBO related) 5 d. In-Service Training of Non-Purchasing Staff 10 60 0 Scoring Work Proposed **PURCHASING OPERATIONS** points Required* Narrative Pass/Fail N/A a. Requisition Approval Process 10 b. Annual Aggregate 10 c. Vendor Spend 5 d. Vendor List for Solicitations 5 e. Specialized Funds (non-local) 5 10 f. Cooperative Purchasing Agreements and Strategies g. Records Management 5 h. Internal Customer Feedback Regarding Vendor Performance 5 Purchasing Department Staff Meetings 5 60 Scoring Work Proposed INTERNAL CUSTOMERS AND VENDOR COMMUNICATIONS points N/A Narrative Pass/Fail a. List of Awarded Contract Vendors 5 b. Internal Customer Surveys 5 c. External Vendor Surveys 5 15 0 Proposed Scoring Work 6. USE OF TECHNOLOGY points Area Narrative Pass/Fail N/A a. Electronic Requisitioning 5 b. Purchasing Internet / Intranet Presence 10 c. Use of Technology to Submit Purchase Orders Electronically to Contract Vendors 5 5 d. Use of Electronic Procurement e. Electronic Vendor Registration and Review Current or Awarded Solicitations 5 f. Online Surplus Auctions 5 35 Scoring Work PROCUREMENT CARD PROGRAMS SYSTEM (if applicable) Pass/Fail N/A a. Procurement Card Procedures (card issued by a financial institution to be used with multiple mer 10 b. Merchant-issued Customer Card (card issued by a specific merchant like fuel cards, Walmart, Hc 5 c. Procurement Card Programs Audit 5 d. Staff Certification 5

25 0

8. WAREHOUSING (if applicable)	Proposed points Required*	Scoring Work Area
Manustina		
Narrative	Pass/Fail *	N/A
a. Operating Procedures	5	
b. Job Descriptions	5	
c. Inventory Report	5	
	15	0

 $^{^{\}star} \ \ \text{The section must be submitted to be considered for the TASBO Purchasing Award of Merit.}$

Applicant Total Anticipated Points:

Total Points for <u>all required sections</u> (must be 120 total points be eligible to receive the award):

 $Total\ Points\ for\ all\ sections\ is\ 270\ points\ (\underline{min.\ 150\ total\ points}\ must\ be\ acheived\ to\ receive\ the\ award):$