

	Categories	Point Range	Maximum Pts.
1	Required Criteria <i>(submit requested information for FY 2022 unless otherwise stated)</i>		
A.	Organizational Chart		
B.	Job Descriptions		
C.	Transparency Page		
D.	Budgets (5-years) <i>(submit requested information for FY 2022/23 and previous four fiscal years)</i>		
E.	Budget and Tax Rate Hearing <i>(fiscal year 2022/23)</i>		
F.	FIRST Ratings		
G.	Unqualified Audit Opinion <i>(2020/21 and 2021/22)</i>		
H.	Debt Transparency Report		
I.	Bank Reconciliations		
2	Financial/Business Department <i>(submit requested information for FY 2021 unless otherwise stated)</i>		
A	Publications of Required Notices	2	2
B.	Findings and Questioned Costs	No Comments = 4 Comments/Plan = 1	4
C.	Best Practice Metrics	5	5
D.	Internal Audit	5	5
E.	Procedures Documentation	5	5
F.	Self Funded Health Insurance	3	3
G.	Procurement	2 if no AOM 5 if AOM	5
			29
3	Financial/Business Department Staffing <i>(submit requested information for FY 2022 unless otherwise stated)</i>		
A.	Education Level	2 = BA 3=Masters and above	3
B.	TASBO Certification	4=RTSBA 3=CTSBO 2=CTSBS	4
C.	Professional Certification	2	2
D.	Staff Training	2= Training Materials Submitted; 5 = Majority of Exempt Staff Holds TASBO Certification	5
E.	Internal Control Training for Staff	4	4
			18

4	Staffing Controls <i>(Submit requested information for FY 2022/23 unless otherwise stated)</i>		
A.	Staffing Guidelines	5	5
B.	Performance Metrics	5	5
C.	Staffing Budget	4	4
			14
5	Budget Management <i>(Submit requested information for the budget development and adoption for the FY 2022/23 Budget)</i>		
A.	Budget Development Calendar	2	2
B.	Budget Development Decisions	Districts must submit 80% of the requested items to receive full credit	7
C.	Budget Presentation	3	3
D.	Fund Balance	5	5
E.	Debt Service	2	2
F.	Analysis of Appraised Values	5	5
			24
6	Financial Management Process <i>(Submit requested information for FY 2021/22 or FY 2022/23)</i>		
A.	Revenue Monitoring	If the District does not monitor enrollment and ADA each reporting period, the maximum points awarded shall be 2	5
B.	Financial Accounting Processes	5	5
C.	Salary Accrual	Annual Salary Accrual = 0 Points	4
D.	Federal Programs	2	2
E.	Cross Training of Personnel	5	5
F.	Communications with Stakeholder Groups	3	3
G.	Facility Use	2	2
H.	Procurement Cards	2	2
			28
7	Cash Management <i>(Submit requested information for FY 2021/22 or FY 2022/23)</i>		
A.	Investments	4	4
B.	Collateralization	2	2

	C.	Cash Flow Analysis		5	5
	D.	Decentralized Campus Activity Funds		2	2
	E.	Collection and Disbursement of Funds		4	4
	F.	Internal Control Training		2	2
					19
8		Communications <i>(Submit requested information for FY 2021/22 or FY 2022/23)</i>			
	A.	Availability of Information		4	4
	B.	Internet Posting Requirements		2	2
	C.	External Staff and Board Member Training		3	3
					9
9		Financial Reports <i>(Submit requested information for FY 2021/2022)</i>			
	A.	Annual Financial Reports	5 if CAFR 1 if AFR		5
	B.	Interim Financial Reports	If less than quarterly reporting, the maximum points shall be 2		5
					10
10		Financial Analyses and Projections <i>(Submit requested information for FY 2021/22 or FY 2022/23)</i>			
	A.	Enrollment and ADA Trend		5	5
	B.	Property Value Trend		5	5
	C.	Expenditures per student		3	3
	D.	Instructional Staff Per student		5	5
	E.	Total staff per student		5	5
	F.	Total Operating Revenue per student		2	2
	G.	Fund Balance as Percent Operating Expenditures		4	4
	H.	Fiscal Projections		5	5
					34
		Subtotal 1-10			185
11		Innovations Bonus Points			
	A.	Management Review			5
	B.	Efficiency and Economy			5
	C.	Student Achievement	Maximum of 15 Points in this Section		5
	D.	Communications			5
	E.	Processes			5

F.	Technology		5
G.	Strategic Plan		5
			15
	Grand Total	0	200