



Agenda | Thursday, April 18

8:45 – 9:00

Introductions and Welcome

TASBO Staff

9:00 – 10:00

PEIMS and the CFO

Join this session to hear how the collaboration between the CFO and the PEIMS department is crucial to maximizing funding, especially when it comes to special programs (CCMR, Eco Did, SpEd).

Ann Westbrook, RTSBA, CPA

*Chief Financial Officer
Spring ISD*

Julie J. Joubert Guillory, Ed. D, CTSBS

*Assistant Supt. for NIDQ
Spring ISD*

Break

10:10 – 11:10

Demystifying Financial Reports and State Funding for your Stakeholders

This session will share insights into effectively teaching the state funding formula to board members, as well as other community members. Additionally, strategies for transparently communicating and addressing deficit budgets will be explored.

Byron Bryant, RTSBA, CPA

*Chief Financial Officer
Royse City ISD*

Break

11:20 – 12:20

Monitoring Your Districts Activity Funds for Red Flags

This refresher on activity funds delves into allowable and unallowable expenditures, ensuring a clear understanding of fund management. Additionally, it will address the crucial topic of fraud prevention.

Jorgannie Carter, RTSBA

*Chief Financial Officer
Region 4 ESC*

