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TEXAS ASSOCIATION OF SCHOOL BUSINESS OFFICIALS

## 2023 Construction Academy - Round Rock

Monday and Tuesday, April 3 and 4, 2023

8:45 AM to 4:40 PM Day 1 | 8:55 AM to 12:30 PM Day 2

### Agenda | Day One

8:45 - 9:00

Introductions and Welcome

TASBO Staff

9:00 - 10:00

#### Construction Costs

*Between cost volatility, resource constraints and supply chain hiccups, the construction industry has been on an unpredictable, two-year rollercoaster ride. Here's the good news: Costs are stabilizing. The rollercoaster is slowing down. Despite this modest return to normalcy though, uncertainty continues to loom over every aspect of the construction industry. And in times of uncertainty, knowledge is your best defense. Join us for an informative session as we break down current trends and insights to empower Texas K-12 facility leaders to make more impactful construction procurement decisions.*

Bill Symon

*Business Development  
Gordian Group*

10:10 - 11:10

#### What Program Management and Owner Representation Can and Cannot Provide to Districts

*Is your district considering a construction program management team for capital projects? Learn what can and cannot be provided to your district in this session.*

Bob Cervi, RTSBA

*Program Director  
PROCEDEO Group*

Sarah Norman

*PROCEDEO Group*

11:20 - 12:20

#### Purchasing Best Practices for Construction in Texas K-12 Operations

*Following the law is critical in the construction procurement process. If a school district doesn't follow the law, it may have to void the contract mid-construction. This session will address the law but will dig into specific needs for the procurement process, identifying best practices, including the importance of communication and collaboration between all stakeholders to ensure a complete and solid award.*

Jamie Spiegel, RTSBA

*Sr. Dir. of Bus. Process  
Improvement  
Leander ISD*

BREAK

## Lunch

1:20 - 2:20

#### Facility Assessment Fundamentals

*Need help getting started with your facilities planning? Learn how a facility assessment can help you get started on the right path with reliable information for data driven decisions and powerful communication. Assess the possibilities of budget and capital planning, replacement schedules, equipment inventories, and correcting facility deficiencies.*

Jeff Clemmons

*Division Director  
TASB Facilities Services*

2:30 - 3:30

**CMAR/Competitive Bid/JOC Practical Experiences Panel**

*One of the first steps in the construction process is selecting a delivery method. How do you know which method works best for your particular project and team? The panel will discuss strategies of using different construction delivery methods to ensure the project is meeting everyone's expectation. This session will be moderated by Mike Brooks, RTSBA, Chief Operations Officer for Salado ISD.*

**Brandon Cardwell, CTSBO**  
Exec. Dir. of Facilities & Support Services  
Pflugerville ISD

**Rainey Lann, CTSBO**  
Exec. Dir. of Operations  
Elgin ISD

**Terry Worcester**  
Chief Operating Officer  
Round Rock ISD

3:40 - 4:40

**Campus Safety and Security: Current Status of Requirements and Action to Take**

*Today, more than ever, school safety and security is at the top of the list of district priorities. We'll look at how we got to here, how to evaluate and improve campuses, pending legislation and other requirements, emergency management, and where to get help. This is a daunting topic with much at stake, so join us we dive into the specifics of what to do and where to turn.*

**Jeff Clemmons**  
Division Director  
TASB Facilities Services

**Agenda | Day Two**

8:55 - 9:00

Welcome

9:00 - 10:00

**Legal Updates on Construction**

*This session will cover recent changes in the law that impact construction and facilities projects, including recent TEA rules mandating school safety upgrades, as well as more comprehensive recent updates to TEA's School Facilities Standards. Attendees will also hear best practice tips for procurement and contracting for construction services in light of recent legislative changes.*

**Stacy Paltiyevich**  
Associate  
Rogers, Morris & Grover LLP

**BREAK**

**Hotel Check Out**

10:20 - 11:20

**Auditing Construction Pay Applications, Change Orders, and Related Items**

*During this class you will learn how to properly and successfully audit construction pay applications, change orders, and other items related to pay applications. We will start at the first pay application, changes to the payment schedules, change orders, and end with the closeout of the project.*

**Warren Settles, RTSBA**  
Director of Internal Audit  
Klein ISD

**Chad Corbitt**  
Director of Engineering  
Klein ISD

11:30 - 12:30

**Critical Attributes Your Director of Facilities and/or Capital Projects Should Possess**

*Recruitment, employment, and retention of leaders have always been important. Couple this with the timeliness of renovating aging school facilities, facility maintenance, and school needs for enrollment growth, and the role of the director of facilities and/or capital projects has never been more crucial. When looking for the perfect person to fill this role, considering some vital experiences will help you make the right match. Explore how an administrator from the educational side of the district can bring a solid approach to leadership, strong customer service, and alignment with the vision and mission applied to each project.*

**Mark Willoughby**  
Director Facilities Planning/  
Cap Improvements  
Hutto ISD

**Tim Kunz**  
Principal  
VLK Architects

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