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TEXAS ASSOCIATION OF SCHOOL BUSINESS OFFICIALS

TASBO 2022 Budget Academy - Houston

Thursday, November 3, 8:45 AM- 4:40 PM | Friday, November 4, 8:55 AM- 12:30 PM

Agenda | Day One

8:45 - 9:00

Introductions and Welcome

TASBO Staff & Committee Leaders

9:00 - 10:00

Financial Compliance Update

Attendees will here about changes the Financial Compliance Division at TEA has made including new financial management reviews, changes to the FASRG, and updates on the state allotments. Additionally there will be updates on FIRST and budgeting with ESSER funds. This is also a great opportunity to have any pending questions answered as it relates to financial compliance.

David Marx
Director of Financial Compliance,
Texas Education Agency

10:10 - 11:10

Update on ESSER

TEA Grant and Compliance Administration staff will discuss the requirements and reporting for ESSER pandemic funding. Session objectives will include participants learning correct fiscal and reporting of ESSER funds and the alignment to LEA accounting and reporting systems.

Cory Green
Chief Grants Administrator
Texas Education Agency

11:20 - 12:20

Budget Strategies Panel

In this session, attendees will learn about different budget methodologies. A panel of three representing small, mid-sized and large school districts will provide an overview of object codes based on their budget strategy.

Julie Novak, RTSBA
Asst. Sup. for Finance & Ops
Fort Sam Houston ISD
Brent Ringo, Ed.D.
Chief Financial Officer
Garland ISD
Jorgannie Carter, RTSBA
Chief Financial Officer
Pearland ISD

BREAK

Lunch

1:20 - 2:20

PIC My Pocket

Have you ever realized that district and campus support for program intent codes exist? Attend this session to hear from two TASBO certification instructors on how funding and non-instructional campus data support are synonymous with program intent codes in this "PIC-ing Your Pocket" learning session.

Dr. Julie Joubert
Guillory, CTSBS
Director of Student Attendance/PEIMS
Fort Bend ISD

Steve Bassett, RTSBA,
CPA, CMA, CCM
Deputy Superintendent
Fort Bend ISD

2:30 - 3:30

Changes in FIRST and the Correlation with Budgeting

Amanda Brownson
Assoc. Exec. Dir. of Policy & Research
TASBO

Jorgannie Carter,
RTSBA
Chief Financial Officer
Pearland ISD

3:40 - 4:40

Know Your TEA Payment Schedule and Settle Up Process

The session will provide attendees with the necessary steps in the State Funding Settle-Up process. Topics will include a review of the TEA Payment Schedule and a discussion of the entries needed at year-end.

Karen Wilson, CTSBO,
CPA
Policy & Resarch Associate
TASBO

Agenda | Day Two

8:55 - 9:00

Welcome

9:00 - 10:00

Strategic Compensation

This session will cover current pay strategies for compensating teachers and other school district employees, provide strategies for analyzing staffing to increase local funding options for pay systems, and build understanding of the connection between district staffing and pay decisions to help districts consider options for strategic compensation. We will also consider pay systems in the context of the budget planning process and consider sources of revenue that can be deployed for strategic compensation.

Amanda Brownson
Assoc. Exec. Dir. of Policy & Research
TASBO
Amy Campbell
Dir. of HR Services
TASB HR Services

BREAK

Hotel Check Out

10:20 - 11:20

Budgeting for Auxiliary Departments

Budgeting for Auxiliary Departments: This session will cover budgeting specifically for auxiliary departments such as M&O, transportation and safety/security. Strategies and current topics will be discussed in regard to budgeting for all areas, from staffing to supplies. Practices that may fit large to small or growing to shrinking school districts will be shared.

Jennifer DuPlessis,
RTSBA
Asst. Sup. of Finance & Ops
Lovejoy ISD

11:30 - 12:30

Budgeting for Community & Staff Engagement

Amidst the pandemic and legislative changes, it has become more important than ever to build relations with staff and community. Strong relationships with these partners can provide a support system that will help a school district navigate these ever changing times.

Brandy Mayo, RTSBA
Exec. Dir. of Budget
Garland ISD

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