



Texas District Leaders Budget Cohort A Partnership of TASA, TASB and TASBO

The 2023-24 Texas District Leaders Budget Cohort program includes 30 continuing education hours. Training opportunities will be a combination of in-person meetings at the associations' regularly scheduled conferences as well as webinars. All training is led by subject matter experts identified by TASA/TASB/TASBO. The cohort model is based upon the superintendent, chief financial officer, chief curriculum, and human resources officers attending the training together.

AGREEMENT & UNDERSTANDING

Session topics may change based upon speaker availability and the need to clarify understanding of the components of state and federal requirements.

Fee: \$3,750 - includes up to three (3) district participants. Two (2) additional district participants may be added at the rate of \$500/each.

CEU/CPE Hours: 30 **Prerequisites:** None

Cancellation Policy: Cancellations are only accepted in writing. Cancellations received before September 10 will receive a full refund. Cancellations received after this date and before September 20 will receive a refund at 50%. There will be no refunds after September 20. If you do not cancel and/or do not attend, you are still responsible for payment. If the full program is cancelled, you will be refunded in full.

REGISTRATION PROCESS

Register online at tasbo.org or return this completed form to register@tasbo.org. Please PRINT clearly.

District/Employer (do not abbreviate): _____

List up to 5 district personnel to register for this event:

	Name	Title	Email	Cost
1				\$3,750
2				Included
3				Included
4				+ \$500
5				+ \$500

Payment: Total Amount \$ _____ Method: PO # _____ Check # _____

Credit card payments can be made online during registration or anytime by calling TASBO at 512.462.1711.



2023-2024 TASA/TASB/TASBO Texas District Leaders Budget Cohort Agenda

September 12 | Webinar | 11:00 AM – 12:00 PM

- ❖ Preparing for the October Student Snapshot to maximize state funding.

September 28 | Kay Bailey Hutchison Convention Center, Dallas | 9:00 AM – 4:00 PM

- ❖ District Data: Using District Data to Assess Current and Future Needs
- ❖ Where are you now and where will you be at end of fiscal year?
- ❖ Pre-Legislative Update
- ❖ Share survey results
- ❖ Focus on Communications
 - Includes: Board Members - What They Need to Know, Community - Making the Budget Process Understandable, Staff – Budget Process Transparency, Collaboration among departments

November 7 | Webinar | 10:00 AM – 12:00 PM

- ❖ How to Communicate a Deficit Budget to your Stakeholders and Plan for the Future
- ❖ Budget Allocations – Effectively allocate resources to ensure equity in both large and small districts.
- ❖ Special Session Legislative Update

December 5 | Webinar | 9:00 AM – 12:00 PM

- ❖ Budget Implications of Chapter 21 Contracts
- ❖ Strategic Compensation Administration
- ❖ Maximizing Staffing

January 29 | TASA Midwinter | 11:45 AM – 2:00 PM

- ❖ Understanding Texas Demographic Trends and How they Relate to Your District
- ❖ Analyzing Student Loss

Midwinter Conference registration is not required for Budget Cohort participants, you will need to register for the full conference if you are interested in attending the full line-up of sessions.

February 20 | George R. Brown, Houston | 9:00 AM – 4:00 PM

- ❖ Things to Consider when Closing Your ESSER Funds
- ❖ Communicating the Complexities of School Finance
- ❖ Understanding Transportation Funding and Tips for Solving Staffing Shortages
- ❖ Are You Adequately Insured? Tips to Minimize Your Exposure
- ❖ Making Your Master Schedule Work for Your Budget and Academics
- ❖ Understanding Fund Balance

April 9 | Webinar | 10:00 AM – 12:00 PM

- ❖ Deep Dive into Staffing Ratios
- ❖ Top Ten Findings in Operations Reviews

May 7 | Webinar | 10:00 AM – 12:00 PM

- ❖ Verifying Final PEIMS Submission to Maximize Funding

June 19 | Kalahari, Round Rock | 9:00 AM – 4:00 PM

- ❖ School Finance Update
- ❖ Understanding the Tax Rate Adoption Requirements (include TRE's)
- ❖ Attendance Projections
- ❖ Are You Taking Advantage of All Funding Opportunities?