



2023-2024 TASA/TASB/TASBO Texas District Leaders Budget Cohort Agenda

September 12 | Webinar | 11:00 AM – 12:00 PM

- ❖ Preparing for the October Student Snapshot to maximize state funding.

September 28 | Kay Bailey Hutchison Convention Center, Dallas | 9:00 AM – 4:00 PM

- ❖ District Data: Using District Data to Assess Current and Future Needs
- ❖ Where are you now and where will you be at end of fiscal year?
- ❖ Pre-Legislative Update
- ❖ Share survey results
- ❖ Focus on Communications
 - Includes: Board Members - What They Need to Know, Community - Making the Budget Process Understandable, Staff – Budget Process Transparency, Collaboration among departments

November 7 | Webinar | 10:00 AM – 12:00 PM

- ❖ How to Communicate a Deficit Budget to your Stakeholders and Plan for the Future
- ❖ Budget Allocations – Effectively allocate resources to ensure equity in both large and small districts.
- ❖ Special Session Legislative Update

December 5 | Webinar | 9:00 AM – 12:00 PM

- ❖ Budget Implications of Chapter 21 Contracts
- ❖ Strategic Compensation Administration
- ❖ Maximizing Staffing

January 29 | TASA Midwinter | 11:45 AM – 2:00 PM

- ❖ Understanding Texas Demographic Trends and How they Relate to Your District
- ❖ Analyzing Student Loss

Midwinter Conference registration is not required for Budget Cohort participants, you will need to register for the full conference if you are interested in attending the full line-up of sessions.

February 20 | George R. Brown, Houston | 9:00 AM – 4:00 PM

- ❖ Things to Consider when Closing Your ESSER Funds
- ❖ Communicating the Complexities of School Finance
- ❖ Understanding Transportation Funding and Tips for Solving Staffing Shortages
- ❖ Are You Adequately Insured? Tips to Minimize Your Exposure
- ❖ Making Your Master Schedule Work for Your Budget and Academics
- ❖ Understanding Fund Balance

April 9 | Webinar | 10:00 AM – 12:00 PM

- ❖ Deep Dive into Staffing Ratios
- ❖ Top Ten Findings in Operations Reviews

May 7 | Webinar | 10:00 AM – 12:00 PM

- ❖ Verifying Final PEIMS Submission to Maximize Funding

June 19 | Kalahari, Round Rock | 9:00 AM – 4:00 PM

- ❖ School Finance Update
- ❖ Understanding the Tax Rate Adoption Requirements (include TRE's)
- ❖ Attendance Projections
- ❖ Are You Taking Advantage of All Funding Opportunities?