



1202\_01

## Overview of Investment Strategies and Risk

This 3-hour Investment Officer Training provides an in-depth review of the following topics: Yield Curves; Investment Strategies; Economic Cycles; Managing Risk; Organizational Risk; Reporting; Quarterly & Annual Report Examples; Fiduciary Standards and Benefits **CEU 3/CPE 3.5**

**Thursday, January 18, 2024**  
**9:00 AM to Noon**

### TASBO Headquarters

5920 W William Cannon Dr, Bldg 1, Ste 200, Austin, TX 78749

**FEE:** \$125 Member | \$175 Non-Member

**PREREQUISITE:** None

**CEU/CPE Hours:** 3/3.5

**CONDITIONS:** Satisfactory meeting room temperatures are difficult to maintain. Always bring a sweater or jacket to ensure comfort. Business casual attire is acceptable.

**ABOUT TASBO EVENTS:** Seating is limited, so register early. If you or (someone attending with you) need ADA assistance to participate, please call us at 512-462-1711.

**CANCELLATION POLICY:** **Cancellations are only accepted in writing.** Cancellations received seven (7) working days before the event are cancelled in full, those received one (1) to six (6) working days before the event are cancelled at 50 percent, and cancellations are not accepted the day of or after the event. If you do not cancel and/or do not attend, you are still responsible for payment. If TASBO cancels an event, you will be refunded in full.

**Register online at [TASBO.org](https://tasbo.org) or return completed form by:**

**Mail:** 5920 W. William Cannon, Building 1,  
Suite 200, Austin, TX 78749

**Fax:** 512.462.1782

**Email:** [register@tasbo.org](mailto:register@tasbo.org) (DO NOT email credit card info. Contact us for payment)

*Please PRINT clearly.*

Name: \_\_\_\_\_ Title: \_\_\_\_\_

District/Employer \_\_\_\_\_

Contact Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Payment Method:**     PO \_\_\_\_\_     Check Enclosed     Credit Card